

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
<b>CENTRAL EXCHANGE LIMITED</b>	<b>77 000 742 843</b>

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	<b>On-market within "10/12 limit" buy-back pursuant to Part 2J.1 Division 2 of Corporations Act 2001</b>
2	<sup>+</sup> Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	<b>Ordinary</b>
3	Voting rights ( <i>eg, one for one</i> )	<b>One for one</b>
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	<b>Fully paid</b>
5	Number of shares in the <sup>+</sup> class on issue	<b>17,219,996</b>
6	Whether shareholder approval is required for buy-back	<b>No</b>
7	Reason for buy-back	<b>Capital management – the Company notes that its shares have been trading at a significant discount to its NTA backing</b>

<sup>+</sup> See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- No**

### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- Bell Potter Securities Limited**
- 10 Deleted 30/9/2001.
- 11 If the company intends to buy back a maximum number of shares - that number
- Up to 1,699,852**
- Note: This requires a figure to be included, not a percentage.
- 12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
- Up to 12 months**
- 13 If the company intends to buy back shares if conditions are met - those conditions
- N/A**

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- N/A**
- 15 Price to be offered for shares
- N/A**

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<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

### Equal access scheme

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 <sup>+</sup>Record date for participation in offer N/A  
Cross reference: Appendix 7A, clause 9.

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 30 March 2005  
(Company Secretary)

Print name: VICTOR HO

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<sup>+</sup> See chapter 19 for defined terms.