



Tuesday, 14 September 2004

MARKET ANNOUNCEMENT

Net Tangible Asset Backing – 31 August 2004

Month Ending:	<u>31 August 2004</u>
Net tangible assets (before tax on unrealised gains)	\$18,086,262
Less: Potential tax liabilities on unrealised gains	<u>-</u>
Net tangible assets (after tax on unrealised gains)	<u>\$18,086,262</u>
Total issued share capital	17,219,996
Net Tangible Asset Backing per Share	<u>\$1.0503</u>

The Company's investments in listed securities are valued at closing market price at month end. Net asset backing figures are reported net of the potential tax liabilities on unrealised gains on investments (if any).

Further information:

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